

Launch of Book on Take-Overs & Mergers

Mr C Chandrasegar, our Senior Director from our Corporate Banking & Finance Department has launched the second edition of a book entitled "Take-overs and Mergers". The official launch ceremony sponsored by legal publishers LexisNexis held on 27th August 2010 was graced by Guest of Honour Justice Philip Pillai, members of the legal community, clients of Tan Peng Chin LLC and guests of the author.



About the Book

The book is the 2nd edition of the book which was first published in 1995. It has been hailed as the only standard work available on take-overs and mergers in Singapore. It incorporates all the important developments that have occurred since the last edition and takes into account the regulatory framework for the financial market scene in Singapore and the major structural changes which were brought about by the Securities and Futures Act in 2001.

At its heart, is a major analysis of the Singapore Code on Take-overs and Mergers, which is a non-statutory Code and highlights from rulings of the Securities Industry Council (the Code administrator) and the City Panel (the administrator of the UK City Code). The present edition of the book incorporates all the important developments that have occurred in the law and rules of practice since the last edition. It analyses in detail the General Principles, the Rules and Practice Notes in the Code and describes the way the various General Principles, the Rules and Practice Notes interact. Constant references are made to the mother code – the City Code. The rulings of the City Panel and SIC have been drawn on to highlight particular problems and the manner in which they were dealt with. Where appropriate comparisons are also made with the take-over regulations of other common law jurisdictions. An important feature of the book is the Appendices. Appendices A-1 to A-15 contain the primary sources of regulations governing take-overs and mergers whilst Appendices B-1 to B-8 contain the Public and Practice Statements issued by the SIC on various matters. Appendices C-1 to C-18 contain precedents of key documents typically used in a takeover transaction.

The book is not a standard text book containing legal theory or academic discussion of the law, but is in fact a critical reference guide for legal practitioners, merchant bankers and other professionals and companies who deal with take-over and merger transactions in Singapore.

To speak to Chandra about the book, please call +65 6622 3837 or email : chandrasegar@tpclaw.com.sg

To purchase a copy, please call LexisNexis at +65 6349 0110 or email : help.sg@lexisnexis.com